

FIMBANK PLC
COMPANY SECRETARIAT
7TH FLOOR, THE PLAZA COMMERCIAL CENTRE
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Company Registration Number : C 17003



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank plc pursuant to Malta Financial Services Authority Listing Rule 8.7.11 and 8.7.12.

Quote

Further to Company Announcement FIM133 released on 30 September 2010, FIMBank plc announces that the Listing Authority has approved the Prospectus dated 4 October 2010 in respect of the Issue of 4.25% 2013 Bonds in the aggregate amount of €25 million (or up to €35 million, in case of over-allotment), in either or each of the € Bonds and US\$ Bonds, respectively. The Listing Authority has also authorized the admissibility to listing of the Bonds on the Official List of the Malta Stock Exchange.

The Issue will open on 25 October 2010 and close on 29 October 2010, or earlier in the event of over-subscription. The Advisors to the Issue are: Rizzo, Farrugia & Co. (Stockbrokers) Limited, acting as Sponsor and Lombard Bank Malta plc acting as Manager and Registrar.

A copy of the Prospectus has been filed with the Registrar of Companies in terms of law and is also available at www.fimbank.com.

Unquote

Marcel Cassar
Company Secretary

8 October 2010