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COMPANY ANNOUNCEMENT

The following is a company announcement issued by FIMBank p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.6.13.

Quote

FIMBank plc, the Malta-based international credit institution, has successfully made its debut on the Euroloan Market through a USD 30 Million Syndicated Trade Finance Facility. The loan was more than 100% oversubscribed from an initial launch amount of USD15 Million. Standard Bank plc and SanPaolo IMI, as Mandated Arrangers, signed 15 banks from 12 countries into the syndicate.

The transaction is of a 12-month term and will be used to support FIMBank's global trade finance activities. A signing ceremony, at which a number of the prominent list of participant banks was present, was held in Malta on 20th June 2005.

Unquote

Francesco Apap Bologna
Company Secretary

21st June, 2005