



FIMBANK

FIMBank p.l.c.

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Company Registration No : C 17003

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (the “Company”) pursuant to Listing Rule 8.6.6.

Quote

With effect from 11th August, 2005 the shareholding of Bank of Valletta p.l.c in FIMBank p.l.c. fell below five per cent (5%) of the total equity share capital of the Company.

Unquote

Francesco Apap Bologna
Company Secretary

6th September, 2005