



FIMBANK

PAL B - SPLIT

Form Number:

Rights Issue of 209,687,428 New Ordinary Shares Offered at US\$0.55 per Share

PROVISIONAL ALLOTMENT LETTER ("PAL") - B

Your Rights to the New Ordinary Shares of FIMBank p.l.c. arises as follows:

Eligible Shareholder:	MSE Account Number:	MSE Indicator:
Address:	ID Document No/Co Reg No: <i>(mandatory)</i>	Document Type (ID/Passport/etc): <i>(mandatory for individuals)</i>
	Nationality: <i>(mandatory for individuals)</i>	
Date of Birth: <i>(mandatory for individuals)</i>	Country of Issue of ID Document: <i>(mandatory for individuals)</i>	Telephone No: <i>(kindly complete where available)</i>
LEI (Legal Entity Identifier): <i>(mandatory for non-individuals including companies/partnerships/organisations/trusts/foundations/religious orders/etc)</i>		
Email: <i>(kindly complete where available)</i>	Mobile No: <i>(kindly complete where available - mandatory for e-Portfolio facility)</i>	
Shareholding as at 22 March 2018 <i>(Record Date)</i> :		
Rights to New Ordinary Shares <i>(Fractional share Rights are rounded to the nearest whole share)</i> :		

ADDITIONAL ACCOUNT HOLDER DETAILS (in case of joint accounts)

Additional Eligible Shareholder/s:	ID Document No: <i>(mandatory)</i>
Nationality: <i>(mandatory for individuals)</i>	Document Type (ID/Passport/etc): <i>(mandatory for individuals)</i>
Date of Birth: <i>(mandatory for individuals)</i>	Country of Issue of ID Document: <i>(mandatory for individuals)</i>

I/We wish to register for the Malta Stock Exchange's **e-Portfolio facility** and hereby authorize the Registrar to apply on my/our behalf.

By completing **ALL** the above relevant boxes, signing this **PAL B** and returning it to the Collecting Agent by 18 April 2018 by 10:00, you will be confirming your election to take up only **PART** of your Rights to the New Ordinary Shares and **TRANSFER** or **LAPSE** the remaining part of your Rights to the New Ordinary Shares.

I/We accept to purchase and acquire **PART** of my/our Rights:

PARTIAL TAKE UP		
NUMBER OF NEW SHARES ACCEPTED (in figures)	NUMBER OF NEW SHARES ACCEPTED (in words)	TOTAL AMOUNT PAYABLE (US\$0.55 per share)
BALANCE OF NEW SHARES NOT TAKEN UP		
<i>(in figures)</i>	<i>(in words)</i>	

BALANCE OF NEW SHARES TRANSFERRED TO TRANSFEREE/S		
NUMBER OF NEW SHARES ACCEPTED (in figures)	NUMBER OF NEW SHARES ACCEPTED (in words)	TOTAL AMOUNT PAYABLE (US\$0.55 per share)
BALANCE OF LAPSED RIGHTS		
<i>(in figures)</i>	<i>(in words)</i>	

PAL B - SPLIT

DECISION MAKER / LEGAL GUARDIAN DETAILS (if applicable)

Where the decision to take part of the Rights is taken by a third-party on behalf of the Eligible Shareholder/s, such as attorneys, portfolio management companies, or parents/legal guardians in the case of minors, completion of the below information in respect of **each** decision maker is **mandatory**:

Decision Maker / Parent / Legal Guardian 1

Name/Company Name:	Surname: <i>(Where the decision maker is an individual)</i>
Nationality: <i>(Where the decision maker is an individual)</i>	ID Document Number: <i>(Where the decision maker is an individual)</i>
Document Type (ID Card/Passport/etc): <i>(Where the decision maker is an individual)</i>	Country of Issue of ID Document: <i>(Where the decision maker is an individual)</i>
Date of Birth: <i>(Where the decision maker is an individual)</i>	
LEI (Legal Entity Identifier): <i>(Where the decision maker is a corporate)</i>	

Decision Maker / Parent / Legal Guardian 2

Name/Company Name:	Surname: <i>(Where the decision maker is an individual)</i>
Nationality: <i>(Where the decision maker is an individual)</i>	ID Document Number: <i>(Where the decision maker is an individual)</i>
Document Type (ID Card/Passport/etc): <i>(Where the decision maker is an individual)</i>	Country of Issue of ID Document: <i>(Where the decision maker is an individual)</i>
Date of Birth: <i>(Where the decision maker is an individual)</i>	
LEI (Legal Entity Identifier): <i>(Where the decision maker is a corporate)</i>	

SIGNATURE (BOTH PARENTS OR LEGAL GUARDIAN/S ARE/IS TO SIGN IF ELIGIBLE SHAREHOLDER/S IS A MINOR. ALL PARTIES ARE TO SIGN IN THE CASE OF JOINT ELIGIBLE SHAREHOLDERS.)

I/we hereby declare that I/we have fully understood the instructions for the completion of this PAL on the basis of the Prospectus dated 23 March 2018. Furthermore, I/we confirm that I/we have returned this PAL on my/our behalf, or as a legal guardian, or on behalf of the company or entity that I/we represent.

I/We hereby authorize the Registrar to forward all my/our details to the Malta Stock Exchange for the purposes of registering the New Shares in my/our MSE account, to register for the e-Portfolio facility (if applicable), and to enable the reporting of all necessary transaction and personal information provided in this PAL B to the Malta Financial Services Authority as competent authority ("**Transaction Reporting**"). Furthermore, I/we understand and acknowledge that the Registrar and/or the Collecting Agent may require additional information for Transaction Reporting purposes.

Signature

Signature

Date

FOR COLLECTING AGENT USE ONLY:

In relation to this PAL, has the Collecting Agent: acted as **Principal** (for own account) or acted under a **discretionary mandate**?

Where any of the above apply, the following information needs to be completed in respect of the individual taking the decision:

Name and Surname:	Date of Birth:
Nationality:	ID Document Number:
Document Type (ID/Passport/etc):	Country of Issue of ID Document:
LEI (Legal Entity Identifier) of Collecting Agent:	

Collecting Agent Stamp

PAL B - SPLIT

DECLARATION BY TRANSFEREE/S

I/We have irrevocably agreed to acquire that portion of the Rights of the Eligible Shareholder/s to the New Ordinary Shares as detailed below:

DETAILS OF TRANSFEREE/S 1

Title (Mr/Mrs/Ms...)	Name and Surname:
Address:	ID Document No/Co Reg No: <i>(mandatory)</i>
	Document Type (ID/Passport/etc): <i>(mandatory for individuals)</i>
Nationality: <i>(mandatory for individuals)</i>	Country of Issue of ID Document: <i>(mandatory for individuals)</i>
Date of Birth: <i>(mandatory for individuals)</i>	Telephone No: <i>(kindly complete where available)</i>
LEI (Legal Entity Identifier): <i>(mandatory for non-individuals including companies/partnerships/organisations/trusts/foundations/religious orders/etc)</i>	
Email: <i>(kindly complete where available)</i>	Mobile No: <i>(kindly complete where available - mandatory for e-Portfolio facility)</i>
Number of New Shares acquired:	Total amount payable (US\$0.55 per share)
<input type="checkbox"/> Non-Resident <input type="checkbox"/> Minor <input type="checkbox"/> Body Corporate	MSE Account No:
DIVIDEND MANDATE BY DIRECT CREDIT: Please provide your USD bank account details below for the processing of the payment of any dividend or interest payment due:	
Bank Name:	Bank SWIFT/BIC Code:
Account Name:	Account Number:
IBAN:	
<input type="checkbox"/> I/We wish to register for the Malta Stock Exchange's e-Portfolio facility and hereby authorize the Registrar to apply on my/our behalf.	

DETAILS OF TRANSFEREE/S 2

Title (Mr/Mrs/Ms...)	Name and Surname:
Address:	ID Document No/Co Reg No: <i>(mandatory)</i>
	Document Type (ID/Passport/etc): <i>(mandatory for individuals)</i>
Nationality: <i>(mandatory for individuals)</i>	Country of Issue of ID Document: <i>(mandatory for individuals)</i>
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Email: <i>(kindly complete where available)</i>	Mobile No: <i>(kindly complete where available - mandatory for e-Portfolio facility)</i>
Number of New Shares acquired:	Total amount payable (US\$0.55 per share)
<input type="checkbox"/> Non-Resident <input type="checkbox"/> Minor <input type="checkbox"/> Body Corporate	MSE Account No:

PAL B - SPLIT

DIVIDEND MANDATE BY DIRECT CREDIT: Please provide your USD bank account details below for the processing of the payment of any dividend or interest payment due:

Bank Name:	Bank SWIFT/BIC Code:
Account Name:	Account Number:
IBAN:	
<input type="checkbox"/> I/We wish to register for the Malta Stock Exchange's e-Portfolio facility and hereby authorize the Registrar to apply on my/our behalf.	

TRANSFeree DECISION MAKER / LEGAL GUARDIAN DETAILS (if applicable)

Where the decision to accept the transfer of Rights is taken by a third-party on behalf of the Eligible Shareholder/s, such as attorneys, portfolio management companies, or parents/legal guardians in the case of minors, completion of the below information in respect of **each** decision maker is **mandatory**:

Decision Maker / Parent / Legal Guardian 1

Name/Company Name:	Surname: <i>(Where the decision maker is an individual)</i>
Nationality: <i>(Where the decision maker is an individual)</i>	ID Document Number: <i>(Where the decision maker is an individual)</i>
Document Type (ID Card/Passport/etc): <i>(Where the decision maker is an individual)</i>	Country of Issue of ID Document: <i>(Where the decision maker is an individual)</i>
Date of Birth: <i>(Where the decision maker is an individual)</i>	
LEI (Legal Entity Identifier): <i>(Where the decision maker is a corporate)</i>	

Decision Maker / Parent / Legal Guardian 2

Name/Company Name:	Surname: <i>(Where the decision maker is an individual)</i>
Nationality: <i>(Where the decision maker is an individual)</i>	ID Document Number: <i>(Where the decision maker is an individual)</i>
Document Type (ID Card/Passport/etc): <i>(Where the decision maker is an individual)</i>	Country of Issue of ID Document: <i>(Where the decision maker is an individual)</i>
Date of Birth: <i>(Where the decision maker is an individual)</i>	
LEI (Legal Entity Identifier): <i>(Where the decision maker is a corporate)</i>	

Signature/s of Transferee/s (Both parents or legal guardian/s are/is to sign if Transferee/s is a minor. All parties are to sign in the case of a joint transfer.)

I/we hereby declare that I/we have fully understood the instructions for the completion of this PAL on the basis of the Prospectus dated 23 March 2018. Furthermore, I/we confirm that I/we have returned this PAL on my/our behalf, or as a legal guardian, or on behalf of the company or entity that I/we represent.

I/We hereby authorize the Registrar to forward all my/our details to the Malta Stock Exchange for the purposes of registering the New Shares in my/our MSE account, to register for the e-Portfolio facility (if applicable), and to enable the reporting of all necessary transaction and personal information provided in this PAL B to the Malta Financial Services Authority as competent authority ("**Transaction Reporting**"). Furthermore, I/we understand and acknowledge that the Registrar and/or the Collecting Agent may require additional information for Transaction Reporting purposes.

Signature of Transferee/s 1

Signature of Transferee/s 2

Date