

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. ("FIMBank") pursuant to the Malta Financial Services Authority Listing Rules.

Quote

FIMBank announces that on the 21 November 2018 United Gulf Holding Company B.S.C., ("UGH") acquired from Burgan Bank K.P.S.C. formerly known as Burgan Bank S.A.K ("BBK") a total of 19,034,886 shares in FIMBank. The acquisition of these new shares together with the shares that UGH had in FIMBank prior to the aforementioned share transfer represents a percentage holding of 78.66% instead of 74.89% that it previously held.

As a result of this transfer, BBK, which previously held 12.27%, holds 8.50% of the shares in FIMBank.

Unquote

Andrea Batelli
Company Secretary

23 November 2018

FIMBank p.l.c. Mercury Tower The Exchange Financial & Business Centre Elia Zammit Street St.Julian's STJ 3155, Malta

Tel:(+356) 2132 2100 Fax:(+356) 2328 0107 Company Registration Number: C17003 www.fimbank.com csec@fimbank.com