

FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement by FIMBank p.l.c. (or the “Company”) pursuant to Malta Financial Services Authority Listing Rules 5.16 et seq.

Quote

The Annual General Meeting of the Company was held at the Hilton, St Julian’s Malta on Thursday 2 May 2013. The Members were referred to the agenda of the Meeting as contained in the Notice to Members dated 3 April 2013, as well as other documentation mailed out to them which may be viewed at:

http://www.fimbank.com/agm_documentation_2012?l=1

The Members considered and approved the following resolutions:

ORDINARY RESOLUTIONS

1. The Audited Accounts for the Financial Year ended 31 December 2012, together with the Report of the Directors, the Corporate Government Statement, the Remuneration Report and the Report of the Auditors thereon.
2. The payment of a Net Dividend of USD 5,279,120 (i.e. US cents 3.693149 per ordinary share).
3. The appointment of KPMG Registered Auditors as auditors, and the authority to the Board of Directors to fix their remuneration.
4. The maximum aggregate emoluments of the Directors for the Financial Year ending 31 December 2013 to be fixed at USD 350,000.
5. The appointment of the following persons as Directors:
John C. Grech; Majed Essa Ahmed Al-Ajeel; Eduardo Eguren Linsen; Adrian Alejandro Gostuski; Masaud M. J. Hayat; Rabih Soukarieh; Mohamed Fekih; Mohammed I. H. Marafie; Fouad M. T. Alghanim; Hamad M. B. M. Al-Sayer.
6. The consent of Members for disclosure of unpublished price-sensitive information.

FIMBank p.l.c.

Mercury Tower

The Exchange Financial & Business Centre

Elia Zammit Street

St. Julian’s STJ 3155

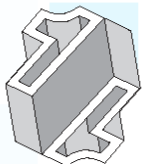
Malta

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Company Registration Number: C 17003

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FIMBANK

SPECIAL BUSINESS - EXTRAORDINARY RESOLUTIONS

7. The authority to the Company to acquire its own shares within the terms and conditions of the resolution as presented.
8. The amendment to Article 7 of the Memorandum of Association of the Company to read as follows:

“7. The administration and management of the Company shall be vested in a Board of Directors consisting of not less than five (5) and not more than eleven (11) Directors who shall be elected in accordance with the Articles of Association of the Company.”

The Audited Financial Statements of the Company are available to the public and may also be viewed at www.fimbank.com.

Unquote

Andrea Batelli
Company Secretary

3 May 2013

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