



FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement by FIMBank p.l.c. (“**FIMBank**” or the “**Bank**”) pursuant to the Malta Financial Services Authority Listing Rules and the Prevention of Financial Markets Abuse Act and Regulations:

Quote

This Company Announcement follows from what was announced in Company Announcement FIM183 which announced that FIMBank entered into a convertible loan agreement with United Gulf Bank B.S.C. (“**UGB**”) for the amount of USD 60 million, divided into two tranches of USD 30 million each (“**Loan**”).

FIMBank now announces that it has received notice from UGB of the latter’s intention to exercise its option to convert Tranche A of the Loan including any interest accrued up to 29 July 2013 being the anticipated conversion date. As a result of the conversion FIMBank will issue 36,254,567 shares to UGB which will increase UGB’s holding in FIMBank to 30.25%.

Unquote

Andrea Batelli
Company Secretary

4 July 2013

FIMBank p.l.c.

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