

COMPANY ANNOUNCEMENT

The following is a Company Announcement by FIMBank p.l.c. ("FIMBank" or the "Bank") pursuant to the Malta Financial Services Authority Listing Rules 5.16 et seq:

Quote

The Board of Directors of FIMBank is scheduled to meet on 11 March 2014 to:

- I. consider and approve the Group's and the Bank's Audited Accounts for the financial year ended 31 December 2013; and
- II. consider the declaration of a dividend, if any, to be recommended to the Annual General Meeting of Shareholders.

Unquote

Andrea Batelli Company Secretary

9 January 2014

FIMBank p.l.c.

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