



FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (“**FIMBank**” or the “**Bank**”) pursuant to the Malta Financial Services Authority Listing Rules.

Quote

Reference is made to Company Announcement FIM198 issued by the Bank with respect to the Share Acquisition of FIMFactors B.V. in CIS Factors Holding B.V.

The Bank wishes to inform the public that FIMFactors B.V. acquired two million, six hundred and eighty-two thousand, two hundred and sixty (2,682,260) ordinary shares, the equivalent of forty per centum (40%) of the ordinary shares in the capital of CIS Factors Holding B.V. Accordingly, FIMFactors B.V. now holds eighty per centum (80%) of the ordinary shares of CIS Factors Holding B.V.

This acquisition forms part of FIMBank’s Group strategy to further develop and strengthen its international network in the factoring business.

Any inconvenience caused by this inadvertent error is regretted.

Unquote

Andrea Batelli
Company Secretary

24 February 2014

FIMBank p.l.c.

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