



FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (“**FIMBank**” or the “**Bank**”) pursuant to the Malta Financial Services Authority Listing Rules.

Quote

FIMBank announces that its Annual General Meeting (or “Meeting”) is scheduled for Thursday 8 May 2014.

Pursuant to the Malta Financial Services Authority Listing Rules, a Shareholder or Shareholders holding not less than 5% of the voting issued share capital of the Bank may:

- (i) Request the Bank to include items on the agenda of the Meeting, provided that each item is accompanied by a justification or a draft resolution to be adopted at the same Meeting; and
- (ii) Table draft resolutions for items included in the agenda of the Meeting.

The request to put items on the agenda of the Meeting or the draft resolution shall be submitted to the Bank in hard copy form or in electronic form to csec@fimbank.com at least forty six (46) days before 8 May 2014 i.e. 23 March 2014 and shall be authenticated by the person or persons making it. The Bank shall not be obliged to entertain any requests by shareholders after 23 March 2014.

Further information relating to the Meeting will be announced at a later date and published in the Investor Relations section of the Bank’s website at <http://www.fimbank.com/shareholder-services>.

Unquote

Andrea Batelli
Company Secretary

12 March 2014

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