

**FIMBANK**

## COMPANY ANNOUNCEMENT

The following is a Company Announcement by FIMBank p.l.c. (the “Company” or “Issuer”) pursuant to Malta Financial Services Authority Listing Rules:

### *Quote*

The Company announces that, as at the closing of the Rights Issue on Wednesday, 25 June 2014, 66,111,225 Rights were fully paid and taken up which will result in 66,111,225 new ordinary shares having a nominal value of US\$ 0.50 being issued, allotted and admitted to listing on the Official List of the Malta Stock Exchange on Friday, 4 July 2014. Trading in the new ordinary shares is expected to commence on Monday, 7 July 2014.

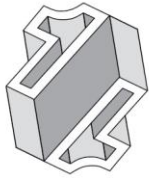
The Rights that were not taken up by Wednesday, 25 June 2014 are deemed to be lapsed or renounced rights (the “Lapsed Rights”). Pursuant to the Listing Rules, the Issuer will endeavour to sell the Lapsed Rights on behalf and for the account of the holders of the Lapsed Rights through an intermediaries offer (the “Intermediaries Offer”) to be held to auction the 10,898,269 Lapsed Rights.

In the best interest of the Lapsed Rights holders, the Issuer has entered into an agreement with a number of licensed members of the Maltese Stock Exchange (the “Financial Intermediaries”). A list of the Financial Intermediaries is set out in the prospectus issued by the Company dated 3 June 2014 (the “Prospectus”), a copy of which is available on the Issuer’s website.

The Intermediaries Offer is subject to the terms and conditions set out in section 26.5.2 of the Prospectus including:

1. Offers shall be placed in sealed envelopes clearly marked “FIMBank plc - Intermediaries Offer –Confidential” and delivered to the Issuer’s office by not earlier than 8:30 a.m. on Tuesday, 8 July 2014 and not later than 5:00p.m. on Tuesday, 15 July 2014.
2. The minimum number of Lapsed Rights for which an intermediary may submit one or more offers shall be 20,000 new ordinary shares in the aggregate.
3. The minimum price for which an offer may be submitted shall be the share offer price of US\$0.65 per share.

**FIMBank p.l.c.**, Company Secretary, Head Office, Mercury Tower, The Exchange Financial & Business Centre, Elia Zammit Street, St. Julian’s STJ 3155, Malta Tel: [+356] 2132 2100 Fax: [+356] 2328 0107 email: csec@fimbank.com www.fimbank.com  
Company Registration Number: C17003



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4. The envelopes containing the offers received will be opened by Rizzo, Farrugia & Co. (Stockbrokers) Ltd. as registrar in the presence of a representative/s of the Issuer, as from 8:30 a.m. on Wednesday, 16 July 2014.
5. Offers will be accepted by the Issuer on behalf and for account of the Lapsed Rights holders strictly on the basis of best price, and Lapsed Rights will be allocated accordingly. In the event that there are offers at the same price for more than there are Lapsed Rights available, these will be allocated *pro rata* to the respective intermediary.
6. The Issuer however reserves the right not to accept any offer if, in its sole discretion, it considers such offer/s not to be in the interest of Lapsed Rights holders.
7. Any Lapsed Rights not subscribed during the Intermediaries Offer will be subject to the underwriting agreement with Tunis International Bank S.A. described in the Prospectus and subject to the terms and conditions set out therein.

*Unquote*

**Andrea Batelli**  
**Company Secretary**

30 June 2014