



**FIMBANK**

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (the “Company” or “Issuer”) pursuant to the Malta Financial Services Authority Listing Rules:

### *Quote*

The Company announces that, as at the closing of the Intermediaries Offer on Tuesday, 15 July 2014, the total amount of bids submitted by the Intermediaries was for 257,354 Lapsed Rights at US\$0.65, amounting to a total value of US\$167,280.10.

The new shares shall be issued, allotted and admitted to listing on the Official List of the Malta Stock Exchange on Monday, 21 July 2014. Trading in the new ordinary shares is expected to commence on Tuesday, 22 July 2014.

Furthermore, an additional amount of shares shall be issued and allotted to Tunis International Bank S.A. (“TIB”) following the execution of an underwriting agreement signed between the Company and TIB. Consequently, TIB will be subscribing to the non-subscribed Lapsed Rights up to a maximum value of US\$5,000,000. This will result in the issue and allotment of a further 7,692,307 shares.

Therefore, following the results of the Rights Issue, Intermediaries Offer, and underwriting agreement entered into with TIB, the Company is pleased to announce that it has now increased its issued share capital by a total of 74,060,886 new ordinary shares, consequently resulting in a 37.5% increase in share capital.

*Unquote*

**Andrea Batelli**  
**Company Secretary**

17 July 2014

**FIMBank p.l.c.**, Company Secretary, Head Office, Mercury Tower, The Exchange Financial & Business Centre, Elia Zammit Street, St. Julian's STJ 3155, Malta Tel: [+356] 2132 2100 Fax: [+356] 2328 0107 email: csec@fimbank.com www.fimbank.com  
Company Registration Number: C17003