

FIMBANK PLC  
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Company Registration Number : C 17003



## **COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by FIMBank p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.

*Quote*

FIMBank p.l.c. refers to previous announcements in relation to the Exchange Offer which FIM Holdings p.l.c. is making to shareholders of FIMBank p.l.c. pursuant to a Prospectus dated 6 April 2011. Capitalised terms below have the meanings given to them in the mentioned Prospectus which was sent out to all shareholders and a copy of which may be viewed at <http://www.fimbank.com/filebank/share%20exchange%20prospectus%20.pdf>.

The shareholders of FIMBank p.l.c. are notified that, pursuant to the provisions of Part E, Annex 1, condition 3(c) of the Prospectus, FIM Holdings p.l.c., as Offeror, is exercising the Extension Option, thereby extending the Closing Date of the Offer from 22 June 2011 to 22 July 2011.

The effects of this extension shall be the following:

- a) the Offer Closing Date will be 22 July 2011;
- b) the Offer Period will now run from 22 April 2011 to 22 July 2011;
- c) the Exchange Date will be 1 August 2011; and
- d) the Subject Period will now run from 30 March 2011 to 11:00 pm on Friday 29 July 2011 (the Business Day prior to the Exchange Date).

FIM Holdings p.l.c. has decided to exercise its Extension Option on the ground that the extension of time will be useful for the purpose of satisfying the requirements set out in condition 1(a) of the same Annex 1 of the Prospectus, namely to allow acceptances of at least 80% in aggregate nominal value of FIMBank p.l.c.'s shares to be received.

*Unquote*

M Cassar  
Company Secretary

17 June 2011