



FIMBANK

FIMBANK PLC

COMPANY SECRETARIAT

7TH FLOOR, THE PLAZA COMMERCIAL CENTRE

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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (the “Company”) pursuant to Malta Financial Services Authority Listing Rules 8.7 and 4.12 *et seq.*:-

Quote

Further to the Company Announcement issued on 15th October 2007, FIMBank p.l.c. hereby announces that as from today, 24th October 2007, its shares will be trading on an ex-rights basis.

Consequently, any shares acquired as from today will not entitle their holders to subscribe to the Rights Issue.

Unquote

Raffaella Bonadies
Company Secretary
24th October 2007