



FIMBANK

FIMBANK PLC

COMPANY SECRETARIAT

7TH FLOOR, THE PLAZA COMMERCIAL CENTRE

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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the “Company”) pursuant to the Malta Financial Services Authority Listing Rules 8.7 *et seq.*:

QUOTE

FIMBank p.l.c. announces that, pursuant to the scrip issue, a total amount of 1,089,599 Ordinary Shares were admitted to listing on the Malta Stock Exchange on Friday 26th September 2008 and commenced trading on Monday 29th September 2008. The total issued and fully paid up share capital of the Company as at 30th September 2008 amounted to 134,810,312 Ordinary shares of US\$ 0.50 each.

In accordance with the provisions of Listing Rules 8.110.1 and 8.117, the Company received notification from Mr. Mohammed I.H. Marafie that his shareholding in the Company has fallen below the threshold of 5%. Mr. Marafie holds a total of 5,990,101 Ordinary Shares equivalent to 4.4434% of the issued share capital of the Company.

UNQUOTE

Dr. Raffaella Bonadies
Company Secretary

3rd October 2008