

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the “Company”) pursuant to Malta Financial Services Authority Listing Rule 8.7.

Quote

The Annual General Meeting of the Company was held at the Hilton Malta, St. Julian’s, on Thursday 23 April 2009. The Members considered and approved the following resolutions:

ORDINARY RESOLUTIONS

1. The Audited Accounts for the financial year ended 31 December 2008 together with the Report of the Directors and the Report of the Auditors thereon.
2. The payment of a net dividend of USD3,035,907 (representing US cents 2.251215 per ordinary share in issue).
3. That the net dividend of USD3,035,907 (representing US cents 2.251215 per ordinary share in issue) be paid either in cash or by the issue of new shares, at the Member’s option, at an attribution price of USD1.1000.
4. The appointment of KPMG Registered Auditors as auditors, and that the Board of Directors be authorised to fix their remuneration.
5. The maximum aggregate emoluments of the Directors for the financial year ending 31 December 2009 to be fixed at USD 350,000, and the ratification of emoluments of USD 200,000 paid to Directors in 2008 for services rendered in prior years.
6. The election of the following persons as Directors:
 - Mr. Najeeb Hamad Musaad Al-Saleh
 - Mr. Mohammed Ibrahim Husain Marafie
 - Mr. Fouad M.T. Alghanim
 - Mr. Hamad Musaed Bader Mohammed Al-Sayer
 - Mr. Francis J. Vassallo
 - Mr. Tareq M. Al-Saleh
 - Dr. John C. Grech
 - Mr. Jacques Leblanc
 - Mr. Pierre-Olivier Fragnière
 - Mr. John D. Freeman
7. The consent of Members for disclosure of unpublished price-sensitive information.



FIMBANK

8. A new Executive Share Option Scheme for the year 2010 in the form as it appeared in Annex I to the Notice to Members;

SPECIAL BUSINESS - EXTRAORDINARY RESOLUTIONS

9. The Amendments to the Company's Memorandum and Articles of Association, as detailed in Annex III to the Notice to Members, in their entirety.

10. The authority to the Directors to issue and allot new Equity Securities.

11. The authority to the Company to acquire its own shares within the terms and conditions of the resolution as presented.

12. The authority to the Directors to restrict or withdraw the statutory pre-emption rights of the Company's Equity Securities holders.

Moreover, the Audited Financial Statements of the Company are available to the public and may also be viewed at www.fimbank.com.

Unquote

Raffaella Bonadies
Company Secretary
27th April 2009