

FIMBANK PLC
COMPANY SECRETARIAT
7TH FLOOR, THE PLAZA COMMERCIAL CENTRE
BISAZZA STREET
SLIEMA SLM 1640, MALTA
TEL: +356 23280171
FACSIMILE: +356 23280107
www.fimbank.com
company.secretary@fimbank.com
Company Registration Number : C 17003



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7.9.

Quote

FIMBank p.l.c. announces that, pursuant to the scrip issue, a total amount of 540,322 Ordinary Shares were admitted to listing on the Malta Stock Exchange on Wednesday 29th April 2009 and commenced trading on Thursday 30th April 2009.

The FIMBank total issued and fully paid up share capital of FIMBank plc as at 30th April 2009 amounted to **135,396,714** Ordinary shares of US\$ 0.50 each all of which carry the same voting rights.

Unquote

Raffaella Bonadies
Company Secretary
11 May 2009