

FIMBANK PLC
COMPANY SECRETARIAT
7TH FLOOR, THE PLAZA COMMERCIAL CENTRE
BISAZZA STREET
SLIEMA SLM 1640, MALTA
TEL: +356 23280171
FACSIMILE: +356 23280107
www.fimbank.com
company.secretary@fimbank.com
Company Registration Number : C 17003



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the "Company") in terms of Listing Rule 8.7 *et seq.* of the Malta Financial Services Authority Listing Rules.

Quote

FIMBank p.l.c. informs that on 14 May 2010 an additional 488,240 Ordinary Shares of a nominal value of \$0.50 each were admitted to listing on the Malta Stock Exchange. The new shares represent the Scrip Issue following the approval of the dividend resolutions at the Annual General Meeting of the Company held on 6 May 2010.

The Issued and Paid-Up Share Capital is now made up of 135,915,194 shares, all of which carry the same voting rights.

The shareholders holding 5% or more of the Company's issued share capital as listed on the Malta Stock Exchange are as follows:

Massaleh Investments K.S.C.C	43.91%
International Finance Corporation	5.86%
Mr. Fouad M. T. Alghanim	5.83%
Astrolabe General Trading Contracting Co.	5.76%

Unquote

Marcel Cassar
Company Secretary

17 May 2010