

**FIMBANK PLC**  
COMPANY SECRETARIAT  
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Company Registration Number : C 17003



## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank plc (“the Company”) pursuant to Malta Financial Services Authority Listing Rule 8.6.

### *Quote*

FIMBank plc announces that an application has been made with the Listing Authority for an Issue of 4.25% 2013 Bonds in the aggregate amount of €25 million, subject to an over-allotment option of a further €10 million, in either or each of the € and US\$ denomination, respectively.

The Bonds shall be offered to the general public at their par value of €100 or US\$100 respectively. Preferred Applicants, namely (i) shareholders and bondholders on the Register at the Central Securities Depository of the Malta Stock Exchange, and (ii) Directors and employees of the Company, in both instances as at 30 September 2010, will be entitled to subscribe to the Bonds at a discount of 1% to their par value, i.e. €99 and/or US\$99. Within certain conditions, Preferred Applicants shall also be entitled to preferential allocations.

Subject to the due approvals from the Listing Authority being forthcoming, the proceeds from the Issue will be used to provide funding for the longer-term international trade finance business of the Company.

*Unquote*

**Marcel Cassar**  
**Company Secretary**

30 September 2010