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FIMBANK

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. pursuant to Malta Financial Services Authority Listing Rule 8.7.

Quote

FIMBank p.l.c. is pleased to announce the allotment policy for the Issue of its 4.25% Bonds 2013 which opened for subscription on Monday 25 October 2010 and, due to strong demand, closed after a few hours. In this regard, reference is made to the Prospectus dated 4 October 2010 and to the terms used and conditions stipulated in the said Prospectus. All amounts refer to nominal values.

1. The Pre-Placement of €20 million (or its US Dollar equivalent) took place on 22 October 2010 and was oversubscribed. Subscriptions from Preferred Applicants (i.e. shareholders, bondholders, directors and staff) as well as from Authorised Distributors were scaled down proportionately and rolled-over to the general offer except where instructed otherwise.
2. By the closing of the general offer on 25 October 2010, the amount of the Issue, i.e. €25 million equivalent, was also over-subscribed and the over-allotment option of a maximum €10 million or equivalent was exercised in large part, with a total amount of €33 million or equivalent being received from 2,116 applicants by the time of closing of the offer. Consequently all subscriptions received are being met in full and no scaling-down or refunds will be taking place.
3. The nominal amount of Bonds to be admitted to listing on the Official List of the Malta Stock Exchange is expected to be as follows:

EUR19,263,600 (with ISIN MT0000181231); and
USD18,047,700 (with ISIN MT0000181249);

Listing is expected to take place by latest 11 November 2010 and the Bonds would commence trading on the following business day.

4. Interest on the Bonds will commence on 1 November 2010 and the first interest payment date will be 31 May 2011.

Unquote

Marcel Cassar
Company Secretary
27 October 2010