

FIMBANK PLC
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Company Registration Number : C 17003



COMPANY ANNOUNCEMENT

Quote

The following is a Company Announcement by FIMBank p.l.c. (or the “Company”) pursuant to the Malta Financial Services Authority Listing Rules and the Prevention of Financial Markets Abuse Act and Regulations:

Further to Announcement *FIM138* of 19 November 2010, FIMBank p.l.c. informs that it has been notified by letter of 23 November 2010 that the exercise of voting and other rights over 35,000,000 Ordinary Shares in the Company recently vested in Burgan Bank S.A.K. (or “Burgan”) from Massaleh Investments K.S.C.C. (or “Massaleh”), a qualifying shareholder in the Company, are being restituted to Massaleh, bringing its voting rights back to 43.90%.

This restitution, which is with immediate effect and until further notice, continues to be subject to the conditions of the Share Pledge Agreement dated 24 December 2007 and the obligations arising thereunder.

Other announcements may be made in due course when any further actions are notified to the Company.

Unquote

Marcel Cassar
Company Secretary

24 November 2010