



**FIMBANK**

**FIMBANK PLC**

COMPANY SECRETARIAT

7<sup>TH</sup> FLOOR, THE PLAZA COMMERCIAL CENTRE

BISAZZA STREET

SLIEMA SLM 1640, MALTA

TEL: +356 23280171

FACSIMILE: +356 23280107

---

**COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by FIMBank p.l.c. (the "Company") pursuant to Malta Financial Services Authority Listing Rules 8.110 to 8.128:

***Quote***

FIMBank plc announces that, after receiving regulatory clearance, Massaleh Investments K.S.C.C., already a qualifying shareholder of the Company, has today acquired 18,838,319 ordinary shares in the Company held by Global Financial Holdings N.V. (a fully owned subsidiary of Massaleh Investments K.S.C.C. and also a qualifying shareholder of the Company). The transaction was executed by means of a Special Trade carried out in accordance with the bye-laws of the Malta Stock Exchange.

Pursuant to such transfer, the shareholders holding 5% or more of the issued share capital of the Company as listed on the Malta Stock Exchange are the following:

- |  |        |
|--|--------|
| 1. Massaleh Investments K.S.C.C.             | 45.27% |
| 2. International Finance Corporation         | 7.25%  |
| 3. Astrolabe General Trading Contracting Co. | 5.94%  |

***Unquote***

**Dr Raffaella Bonadies**  
**Company Secretary**

3<sup>rd</sup> October 2007